

WAVE ONE PVT. LTD-Details of Charges												
Sl.No.	Charge ID	Date of Creation	Agreement Type for creation of charge	Extent and Operation of Charge	Amount (in Rs.)	Date of Modification	PARTICULARS OF 1ST MODIFICATION	Date AND PARTICULARS of 2ND Modification	Date AND PARTICULARS of 3rd Modification	Terms of Repayment	Bank Details	Remarks
1	10440155	6/7/2013	Deed of Hypothecation executed on 06 July, 2013 by Wave One Private Limited(Borrower) in favour of Yes Bank Limited(the lender) for securing the Term Loan II facility of INR 1000 million to Wave One Private Limited	Exclusive charge is in favour of YES Bank Limited on all the current assets and movable fixed assets including all receivables (both present and future) pertaining to Wave One Project of the Borrower situated at L-2 A, Sector 18, Noida (UP), as more particularly mentioned in the Schedule to the Deed of Hypothecation attached herewith.	1,000,000,000	25/07/2013	Term Loan II of Rs.100 Crores shall now be secured by: 1. Exclusive Charge is in favor of Yes Bank Limited on all the Current Assets & Movable Fixed Assets including receivables (both present & future) pertaining to Wave One Project 2. Equitable Mortgage created by constructive delivery on title deeds of immovable properties at Wave One Project located at Sector-18, Noida, Uttar Pradesh	-		Repayment in such manner that: i. by September 29, 2016, the facility amount shall be reduce by 30% ii. by September 29, 2017, the facility amount shall be reduce to 60%; and iii. the facility shall be fully repaid by September 28, 2018.	YES BANK LIMITED, 9TH FLOOR, NEHRU CENTRE, DISCOVERY OF INDIA,, DR. ANNIE BESANT ROAD, WORLI,, MUMBAI, Maharashtra - 400018, INDIA	
2	10412975	12/2/2013	Deed of Hypothecation executed on 12/02/2013 by WAVE ONE PRIVATE LIMITED (Security Provider) providing Security in favor of Yes Bank Limited (the Lender) which has sanctioned a Term Loan II facility of INR 1750 Million to Country Colonisers Private Limited	Exclusive Charge is in favor of Yes Bank Limited (Lender) on all the Current Assets & Movable Fixed Assets including all receivables (both present & future) pertaining to Wave One Project of the Security Provider situated at Plot No. 02A, Block I, Sector 18, Noida, Uttar Pradesh, as more particularly mentioned in the schedule to the Deed of Hypothecation attached herewith	1,750,000,000	07/06/2013	TL of Rs.1750 Million now be secured by: 1. Exclusive Charge on all the Current Assets & Movable Fixed Assets including all receivables (both present & future) pertaining to Wave One Project & 2. Equitable Mortgage created by constructive delivery on title deeds of immovable properties at Wave One Project located at commercial plot no. L-2 A (including plot no. L-2A/1 and L-2A/2 lying under HT Corridor) at Sector 18, NOIDA, UP owned by Security Provider			Repayment in such manner that: i. by September 28, 2016, the facility amount shall be reduce by 30% ii. by September 28, 2017, the facility amount shall be reduce to 60%; and iii. the facility shall be fully repaid by September 28, 2018.	YES BANK LIMITED, 9TH FLOOR, NEHRU CENTRE, DISCOVERY OF INDIA,, DR. ANNIE BESANT ROAD, WORLI,, MUMBAI, Maharashtra - 400018, INDIA	
3	10412966	7/2/2013	Deed of Hypothecation executed on 07/02/2013 by Wave One Private Limited (Security Provider) for providing Security in favor of Yes Bank Limited (the Lender) which has sanctioned a Term Loan II facility of INR 750 Million to Wave Vertica Private Limited (Borrower)	Exclusive Charge is in favor of Yes Bank Limited (Lender) on all the Current Assets & Movable Fixed Assets including all receivables (both present & future) pertaining to Wave One Project of the Security Provider situated at Plot No. 02A, Block I, Sector 18, Noida, Uttar Pradesh, as more particularly mentioned in the schedule to the Deed of Hypothecation attached herewith	750,000,000	07/06/2013	TL II of Rs.750 Million now be secured by: 1. Exclusive Charge on all the Current Assets & Movable Fixed Assets including all receivables (both present & future) pertaining to Wave One Project & 2. Equitable Mortgage created by constructive delivery on title deeds of immovable properties at Wave One Project located at commercial plot no. L-2 A (including plot no. A-2A/1 and L-2A/2 lying under HT Corridor) at Sector 18, NOIDA, UP owned by Security Provider			Repayment in such manner that: i. by September 28, 2016, the facility amount shall be reduce by 30% ii. by September 28, 2017, the facility amount shall be reduce to 60%; and iii. the facility shall be fully repaid by September 28, 2018.	YES BANK LIMITED, 9TH FLOOR, NEHRU CENTRE, DISCOVERY OF INDIA,, DR. ANNIE BESANT ROAD, WORLI,, MUMBAI, Maharashtra - 400018, INDIA	
4	10387317	28/09/2012	Deed of Hypothecation executed on 28/09/2012 executed by WAVE ONE PRIVATE LIMITED (Borrower) in favor of Yes Bank Limited (the Lender) for securing Term Loan facility of INR 1,000 Million	Exclusive Charge is in favor of Yes Bank Limited on all the Current Assets & Movable Fixed Assets including receivables (both present & future) pertaining to Wave One Project situated at Plot No. 02A, Block I, Sector 18, Noida, Uttar Pradesh, as more particularly mentioned in the schedule to the Deed of Hypothecation attached herewith.	1,000,000,000	1/12/2012	Term Loan of Rs.1000 Million shall now be secured by: 1.Exclusive charge on all current & movable fixed assets (both present & future) of the Project "Wave One", 2.Second charge (First charge shall be with Noida Development Authority Only) by way of equitable mortgage on land & building including structure thereon of Project "Wave One" adn 16,859.80 sq mtrs located at commercial plot no. L-2 A (including plot no. A-2A/1 and L-2A/2 lying under HT Corridor) at Sector 18, NOIDA, UP			Repayment in such manner that after a moratorium of 36 months from the date of 1st disbursement, the loan is reduced by 30% by the end of 48 months from the date of 1st disbursement, 60% by the end of 60 months from the date of 1st disbursement and fully repaid by the end of 72 months from the date of 1st disbursement.	YES BANK LIMITED, 9TH FLOOR, NEHRU CENTRE, DISCOVERY OF INDIA,, DR. ANNIE BESANT ROAD, WORLI,, MUMBAI, Maharashtra - 400018, INDIA	
5	10387566	28/09/2012	Deed of Hypothecation executed on 28/09/2012 by WAVE ONE PVT. LTD (Security Provider) for providing Security in favor of Yes Bank Limited (the Lender) which has sanctioned a Term Loan facility of INR 750 Million to Wave Vertica Private Limited	Exclusive Charge is in favor of Yes Bank Limited (Lender) on all the Current Assets & Movable Fixed Assets including all receivables (both present & future) pertaining to Wave One Project of the Security Provider situated at Plot No. 02A, Block I, Sector 18, Noida, Uttar Pradesh, as more particularly mentioned in the schedule to the Deed of Hypothecation attached herewith.	750,000,000	1/12/2012	Term Loan of Rs.750 Million shall now be secured by: 1.Exclusive charge on all current & movable fixed assets including receivables (both present & future) of the Project "Wave One", 2.Second charge (First charge shall be with Noida Development Authority Only) by way of equitable mortgage on land, building & structure thereon of Project "Wave One" adn 16,859.80 sq mtrs located at commercial plot no. L-2 A (including plot no. L-2A/1 and L-2A/2 lying under HT Corridor) at Sector 18, NOIDA, UP			Repayment in such manner that after a moratorium of 36 months from the date of first disbursement, the facility is reduced by 30% by the end of 48 months from the date of first disbursement, 60% by the end of 60 months from the date of first disbursement and fully repaid by the end of 72 months from the date of first disbursement	YES BANK LIMITED, 9TH FLOOR, NEHRU CENTRE, DISCOVERY OF INDIA,, DR. ANNIE BESANT ROAD, WORLI,, MUMBAI, Maharashtra - 400018, INDIA	
6	10387565	28/09/2012	Deed of Hypothecation executed on 28/09/2012 by WAVE ONE PRIVATE LIMITED (Security Provider) providing Security in favor of Yes Bank Limited (the Lender) which has sanctioned a Term Loan facility of INR 1250 Million to Country Colonisers Private Limited	Exclusive Charge is in favor of Yes Bank Limited (Lender) on all the Current Assets & Movable Fixed Assets including all receivables (both present & future) pertaining to Wave One Project of the Security Provider situated at Plot No. 02A, Block I, Sector 18, Noida, Uttar Pradesh, as more particularly mentioned in the schedule to the Deed of Hypothecation attached herewith.	1,250,000,000	1/12/2012	Term Loan of Rs.1250 Million shall now be secured by: 1.Exclusive charge on all current & movable fixed assets including receivables (both present & future) of the Project "Wave One", 2.Second charge (First charge shall be with Noida Development Authority Only) by way of equitable mortgage on land, building & structure thereon of Project "Wave One" adn 16,859.80 sq mtrs located at commercial plot no. L-2 A (including plot no. L-2A/1 and L-2A/2 lying under HT Corridor) at Sector 18, NOIDA, UP			Repayment in such manner that after a moratorium of 36 months from the date of first disbursement, the facility is reduced by 30% by the end of 48 months from the date of first disbursement, 60% by the end of 60 months from the date of first disbursement and fully repaid by the end of 72 months from the date of first disbursement.	YES BANK LIMITED, 9TH FLOOR, NEHRU CENTRE, DISCOVERY OF INDIA,, DR. ANNIE BESANT ROAD, WORLI,, MUMBAI, Maharashtra - 400018, INDIA	